

PAKISTAN SUGAR INDUSTRY



**TRADE DEVELOPMENT AUTHORITY
OF PAKISTAN**





TDAP INTRODUCTION

Trade Development Authority of Pakistan is the premier trade promotion organization mandated to develop and promote products and services of the country in international markets.

TDAP implements policies and directives of Federal Government and its Board of Directors for enhancing, promoting and facilitating trade.

TDAP supports and facilitates businesses through latest information and capacity building initiatives to enhance and improve their leverage in international trade.

To achieve its objectives, TDAP organizes as well as participates in local & international trade fairs, country specific exhibitions, trade delegations, conducts seminars and organizes

contacts and information exchange events both physically as well on digital platforms.

This publication is part of the efforts of TDAP to share details and showcase Pakistan's products and services in international markets.





SUGAR INDUSTRY PAKISTAN

There are numerous types of sugar but most recognized is table sugar, the white crystals used as flavoring agent and known as sucrose and extracted from sugar beets or sugarcane. **App. 72 sugar mills** are operating in various parts of the country and constitutes **4.2 percent** of manufacturing. The value of exports **\$42 million in 2019** which is **1.47%** of total exports from Pakistan.

SUGAR PRICE IN PAKISTAN

The prices of sugar in Pakistan continue to rise as various grain markets reported the rate around **Rs. 90 per kg in July 2020**. According to the media report, the wholesale grain markets of Lahore registered the maximum price of sugar at Rs 90 per kg, while the rates of Faisalabad grain markets were quoted as between **Rs. 89.4 to Rs. 90 per kg**. The sugar rates in Rahim Yar Khan were the lowest.

Different kinds of Sugar

- **Pharmaceutical Sugar**
- **Soft brown Sugar**
- **Sugar Cubes Sachets and Retail Pack**
- **Beverage and Commercial Grades Sugar**
- **Castor and Icing Sugar**



PSQCA: Refine Sugar and White Sugar
PS1822-2007(R)

ICS: 67.1080.10

PRODUCTION AREAS WITH MAP

72
Sugar Mills
Approximately

6th
Sugarcane
Producer

8th
Sugar
Consumer

9th
Sugar
Producer



5-6 Mn Tons
Domestic
Consumption



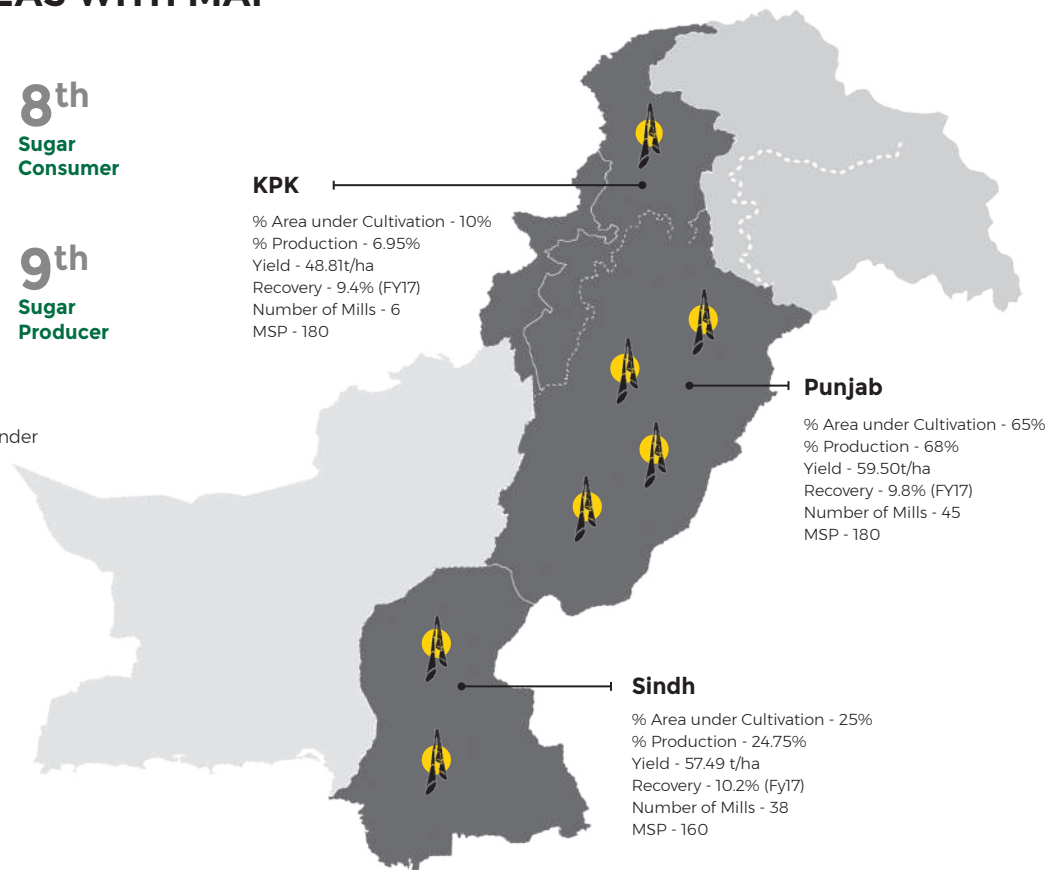
1.3 Mn Hectares Area under
cultivation



82 Mn Tons Sugarcane
production
Fy18



6.6 Mn Tons Sugar
production
Fy18



SUGAR PROCESSING AND REFINING



Processing and refining of
sugar starts with can-filled
trucks arriving at the sugar
mill.



01

Juice Processing

A combination of shredders and crushers and are used to break cane into pieces and extract juice out of them.



02

Purification

Impurities are removed from the juice and about two-third water is removed from the juice through vacuum evaporation to form a syrup.



03

Crystallization

A single pan vacuum is used to evaporate the syrup till saturation of sugar. High-speed centrifugal action is then used to separate the massecuite to raw sugar crystals and molasses.



04

Drying and Packaging

A granulator is used for drying and then sugar is packed into bags to be supplied for consumption.



17. Sugar and Sugar Confectionery

HS CODES

1701	Cane or beet sugar and chemically pure sucrose, in solid form Raw sugar not containing added flavouring or colouring matter	64%	220 million US\$
1702	Other sugars, including chemically pure lactose, maltose, glucose and fructose, in solid form; sugar syrups not containing added flavouring or colouring matter, artificial honey, whether or not mixed with natural honey; caramel Lactose and lactose syrup	11.1%	38 million US\$
1703	Molasses resulting from the extraction or refining of sugar	1.55%	5.32 million US\$
1704	Sugar confectionery (including white chocolate), not containing cocoa	22%	78 million US\$

STANDARD PACKAGING

Packing if not specified by purchaser should be done in clean sound bags in accordance with **PS1692** for cotton bags and **PS3128** for polypropylene bags for **5kg, 10kg, 20kg, 50kg** and **100kg**.

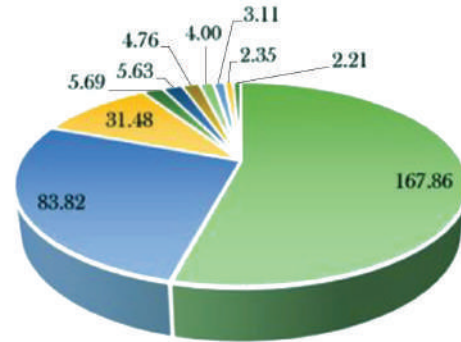
The mouth of each bag need to be machine stitched. **1kg, 2kg and 5kg** shall be packed in polyethylene bags as per **PS439**.



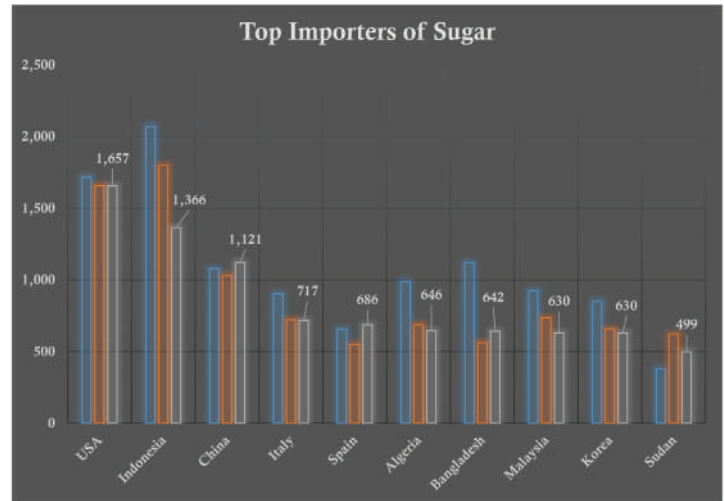
TRADE STATISTICS

Exports of Pakistan in 2019

- Afghanistan
- Italy
- UAE
- China
- Djibouti
- Yemen
- USA
- Kenya
- Tajikistan
- Australia

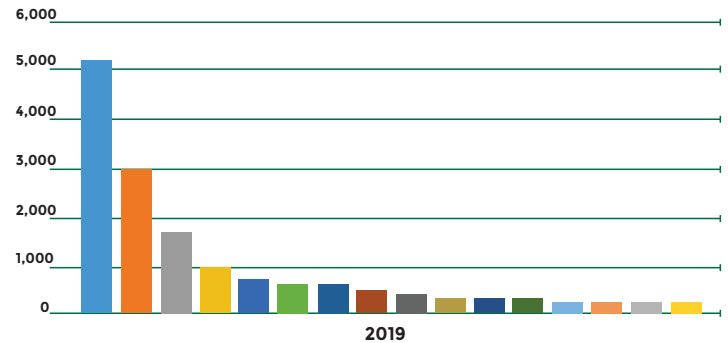


Top Importers of Sugar



Top Exports of Sugar in 2019

- Brazil
- Thailand
- India
- France
- Guatemala
- Mexcia
- Germany
- South Africa
- Eswatini
- Belgium
- Colombia
- Netherlands
- Poland
- Russia
- Cuba
- Pakistan



PAKISTAN'S TOP EXPORTERS

S. No.	Name of Company	value in Million Rupees	Address	E mail	Cell No.
1	ADAM SUGAR MILLS LIMITED	6	Haji Adam Chambers, 1st Floor, Altaf Hussain Road, New Challi, Karachi	oadam@adam.com.pk	(021)-32417812-16
2	AKT SUGAR MILLS (PRIVATE) LIMITED	105	13-B, Block-k, Main Boulevard, Gulberg-II, Lahore	info@aktsugarmills.com	92-42-35857233
3	AL-ABBAS SUGAR MILLS LTD.	116	Pardeis House, Survey # 2/I, R.Y 16, Old Queens Road, Karachi	sugar@cyber.net.pk	021-32470220-29
4	AL-ARABIA SUGAR MILLS LIMITED	47	Sugar Mill Road, Shahpur Saddar, Sargodha	tariqdstgir@sgroup.pk	(068) 6310606
5	ALMOIZ INDUSTRIES LIMITED	2,906	2 D-1, Gulberg III, Lahore	info@almoiz.com	042 35771066-72
6	AL-NOOR SUGAR MILLS LIMITED	386	96-A, Sindhi Muslim Society, Karachi	psalnoorgroup@gmail.com	021-34550161-63
7	CHASHMA SUGAR MILLS LIMITED	31	Unit-1, University Road, DI Khan- Unit 2, Ramak, Dera Ismail Khan	csmdik@brain.net.pk	(0966)750090-91/ (0966) 756365
8	DEHARKI SUGAR MILLS (PVT.) LIMITED	298	17- Abid majeed road, Lahore cantt, Lahore	maqsoodmakhijdw_group.com	042-36664891
9	FARAN SUGAR MILLS LTD	407	3rd Floor, Bank House # 1, Habib Square, M.A. Jinnah Road, Karachi	info@faran.com.pk	021-32418050-4
10	FATIMA SUGAR MILLS LIMITED	2,938	E-110, Khayaban-e-Jinnah, Lahore Cantt	mail@fatima-group.com	042-111-328-462
11	HABIB SUGAR MILLS LIMITED	264	3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	abashir@habibsugar.com	(021)- 35680036-9
12	HUDA SUGAR MILLS (PVT) LTD	477	Askari Villas # 2, Army Housing Scheme, Sarwar Shaheed Road, Lahore	fayyazgmf@gmail.com	(042)-36674345
13	HUNZA SUGAR MILLS (PVT.) LIMITED	4,090	1-A, New Muslim Town, Lahore	hunzasugar.headoffice@gmail.com	0300-8427705
14	HUSEIN SUGAR MILLS LIMITED	882	180 Abu Bakar Block, New Garden Town, Canal Road, Lahore	info@hsm.com.pk	042-111-111-476
15	INDUS SUGAR MILLS LIMITED	2,339	Kot Bahadur Rajan Pur, Indus Highway, Lahore	info@indussugar.com.pk	042-35882801
16	JAUHARABAD SUGAR MILLS LIMITED	416	125-B, Quaid-e-Azam Industrial Estate, Kot Lakhpat, Lahore	secretary@jsml.com.pk	042-35213491
17	JK SUGAR MILLS (PRIVATE) LIMITED	44	13-B, BLOCK-K, MAIN BOULEVARD GULBERG-II, LAHORE	akt@jdw_group.com	0300-4610824
18	KHAIRPUR SUGAR MILLS LIMITED	153	2nd & 3rd Floor, Plot No. 15-C, 9-Commercial Lane Phase-V, Zamzama, D.H.A Karachi.	headoffice@jumanigroup.com	(021)- 35810771-75
19	M/S ETIHAD SUGAR MILLS LIMITED	3,172	04- BAWA PARK, UPPER MALL, LAHORE	info@etihad.com.pk	042-35751865-6
20	M/S J.D.W SUGAR MILLS LTD.	5,417	17-Abid Majeed Road, Lahore Cantt, Lahore	jdwho@jdw_group.com	042-36664891
21	MEHRAN SUGAR MILLS LIMITED	453	Sea View Road, Clifton Beach Block 4 Clifton, Karachi, Karachi City, Sindh	msm@mehransugar.com	(0213) 529 781 417
22	MIRPURKHAS SUGAR MILLS LIMITED	27	2nd Floor, Modern Motors House, Beaumont Road, Karachi.	msmho@sat.net.pk	(021)-35682565-9
23	NOON SUGAR MILLS LIMITED	536	4-Sarwar Road, Lahore Cantt. Lahore	info@noonsugar.com	042-36655777
24	POPULAR SUGAR MILLS LIMITED	166	Suit # 901-903, 9th Floor, Chapal Plaza, Hasrat Mohani Road, II Chundrigar Road, Karachi	chairman@populargroup.com.pk	(021)-32468013-14
25	RANIPUR SUGAR MILLS (PVT) LTD	111	23-F/I, Block 6, PECHS, Karachi	ranipur@cyber.net.pk	(021)-34314854-6
26	RYK MILLS LIMITED	840	75/4D Sarfraz Rafique Road, Lahore Cantt. Lahore	info@rykmills.com.pk	042-36601381-4
27	SANGHAR SUGAR MILLS LTD.	153	C-27, Plot # F-24, Block-9, Clifton, Karachi 75600	info@sangharsugarmills.com	(021)-35371441-3
28	SGM SUGAR MILLS LTD	295	Sardar Ghulam Mohammad, National Hockey Stadium Gate No. 16, Gulberg, Lahore	info@sgmsugar.com	042-32404550-2
29	SGM SUGAR MILLS LIMITED	92	Sardar Ghulam Mohammad, National Hockey Stadium Gate No. 16, Gulberg, Lahore	info@sgmsugar.com	042-32404550-2
30	SHAHMURAD SUGAR MILLS LTD	94	96-A, Sindhi Muslim Society, Karachi	alnoor@fascom.com	(021)-34550161-3/ 34550031
31	SHEIKHOO SUGAR MILLS LIMITED	979	F-19, Phase-1, Commercial Area, D.H.A., L.C.C.H.S., Lahore cantt	admin@sheikhoosugar.com	0301-8455466
32	SINDH ABADGARS SUGAR MILLS LIMITED	197	209, 2nd Floor, Progressive plaza, Beaumont Road, Karachi	sasm@unitedgroup.org.pk	(021)-35638212-13
33	SINDH ABADGAR'S SUGAR MILLS LIMITED	44	209, 2nd Floor, Progressive plaza, Beaumont Road, Karachi	sasm@unitedgroup.org.pk	(021)-35638212-13
34	TANDLIANWALA SUGAR MILLS LIMITED	14	66-L, Gulberg II, Lahore.	tsmlho@brain.net.pk	042-111-111-725
35	THE THAL INDUSTRIES CORPORATION LIMITED	1,713	House # 2D/I, Gulberg III, Lahore 54000 Punjab-Pakistan	info@thalindustries.com	042-35771066
36	TWO STAR INDUSTRIES (PVT.) LIMITED	1,772	Rajana Road Tehsil Kamalia, District Toba Tek Singh	info@twostar.com	92-46-3700175-8



Mrs. Kinza Afsar
Assistant Director (Product Officer)
Cell: +92-335-5858813
Email: Kinza.afsar@tdap.gov.pk

Trade Development Authority of Pakistan, Ministry of Commerce
FTC Building, Block-A, Shahrah-e-Faisal, Karachi - Pakistan
Tel: +92-21-99206487-90 UAN: 111-444-111
URL: www.tdap.gov.pk